

Referred By: _____

RBCO/TSP QUESTIONNAIRE

1. Your Full Name: Mr. ___ Ms. ___ _____
2. Your Ex Spouse's Name: Mr. ___ Ms. ___ _____
3. Who is the Plaintiff? _____
4. Who owns the account? _____
5. Your Date of Birth: _____
6. Your Social Security Number: _____
7. Your Ex Spouse's Date of Birth: _____
8. Your Ex Spouse's Social Security Number: _____
9. Your Full Mailing Address:

10. Your Ex Spouse's Full Mailing Address:

11. Date of Marriage: _____
12. Date of Divorce: _____
13. In what state were/are you divorced/divorcing? _____
14. Date of Separation (or the date the benefit is to be computed): _____
15. **PLEASE ATTACH** a copy of the underlying Order or Decree permitting the division of the account by Retirement Benefits Court Order (RBCO).
16. Type of Service CSRS ___ FERS ___ Military ___
17. Date of first contribution to the account: _____
18. How is this account to be divided? _____
 - a. What is the valuation/assignment date? _____
 - b. Are there any pre-marital contributions? YES ___ NO ___
 - c. If 18b is YES, What was the value on the date of marriage? _____

d. If 18b is YES, What was the average rate of return from date of marriage to date of divorce/separation? _____

19. Has participant taken any loans or made any withdrawals, excluding withdrawals on termination of employment that the participant has completely repaid under Internal Revenue Code Section 411(a)(7)(C)? YES ___ NO ___
a. If YES, who is responsible for the loan?: _____
20. Are gains and losses to be applied to Ex Spouse's share? YES ___ NO ___
21. Is the TSP a civilian or Uniformed Thrift Savings Plan? _____
22. An additional fee will be charged directly from Alight ("TSP") for review of court orders. Who is responsible for the fee (or will the parties equally divide the costs)? _____

Your Contact Information:

E-mail address: _____

Cell Phone: _____ Home Phone: _____

Please scan and email this form along with any other pertinent information to:
qdro@qdromasters.com, Fax to: (702) 438-5311, or Mail to:

QDRO Masters c/o Willick Law Group
3591 E.Bonanza Road, Suite 200
Las Vegas, NV 89110-2101