

## Subscriptions

*Guide to Assigning and Loaning Benefit Plan Money*, Hamburger, Thompson Publishing Company. Quarterly newsletter and update of binder with good overview of the cases in QDRO area.

*Pension Plan Guide CCH Online* Quite helpful for the serious QDRO drafter. Includes several text books. Pricey—\$1500 or more. Includes newsletter, CCH explanations, searchable codes, regulations etc.

## Books & Treatises

*Military Retirement Benefits in Divorce*, Marshal S. Willick, ABA 1998.

*The Pension Answer Book* 2006 (Pension Answer Book, 2003) by Stephen J. Krass, Aspen \$210.00  
www.aspenpublishers.com

*The Pension Distribution Answer Book*, 2004 Edition, by Knox and Gucciardi. Aspen Publishers. 924 pages. 2004. \$245.00

*Qualified Domestic Relations Order Handbook*, Wiley Law Publications, 2<sup>nd</sup> Ed. 1999. Wiley Law Publications. Written by Gary A. Shulman, Medina, Ohio, who handles benefits for Kaiser health plans. 1-800-234-1660

Recommended for anyone who wants to do QDROs. This book also contains information re civil service and military plans.

*Qualified Domestic Relations Order Answer Book*, 1996, published by Aspen Publishers, Inc. as A Panel Publication. Authored by Victor B. Meyen, esq.(tax counsel) and Mark W. Dundee, Esq.(plan attorney working for actuarial firm).

CAVEAT: Careful about books written by plan attorneys. They don't tell the "whole truth."

*Qualified Retirement and Other Employee Benefit Plans*, West Publishing Co. and *Nonqualified Deferred Compensation Plans*, West Publishing Co.

The first item One Volume in a set of two, re-issued annually. The second is sold by itself. Each may be Supplemented occasionally during year. I believe they total over a hundred dollars, but don't quote me. Good one-volume discussion of the pension regulation area. A must have for anyone interested in commencing an entree into this area.

*Family Law Practitioner's Guide To Social Security* , ABA Books, Regular Price: \$79.95.

## Code Books

CCH Pension and Employee Benefits: Code . ERISA . Regulations Two Volumes, \$55. (A third volume on preambles is of doubtful use.) Includes all kinds of finding lists and locator tables and an excellent index. Updated as of March of each year.

**Web Sites - Free!**

**Private**

Wiser: Women's Institute for a Secure Retirement [Intended for clients but a walk through this site won't hurt you.] <http://www.wiser.heinz.org/pensions.html>

To find 5500's for all types of employee benefit plans: [www.freeerisa.com](http://www.freeerisa.com)

Links to all kinds of goodies: [www.benefitslink.com](http://www.benefitslink.com) and the old standby: [www.findlaw.com](http://www.findlaw.com)

**City, County etc.**

Example of 1937 County Act Website: <http://www.lacera.com/home/index.html>

San Jose <http://www.sjretirement.com/> Federated and Police plans.

California Charters, municipal codes etc. <http://www.igs.berkeley.edu/library/calcodes.html>

**State**

All codes: <http://www.leginfo.ca.gov/> Rules and forms: <http://www.courtinfo.ca.gov/>

Cal. Dept of Personnel Admin. Savings Plus Program <http://www.dpa.ca.gov/spp/svplmain.shtm>  
<http://www.dpa.ca.gov/spp/ARPlandocument8-2004.pdf>

California Public Employees' Retirement System <http://www.calpers.ca.gov/>

State Teachers' Retirement System (STRS) <http://www.calstrs.com/>

University of California (UCRS)

[http://atyourservice.ucop.edu/employees/life\\_changes/family\\_changes/divorce/retire\\_benefits.html](http://atyourservice.ucop.edu/employees/life_changes/family_changes/divorce/retire_benefits.html)

**Federal**

CSRS/FERS Office of Personnel Management (OPM) Library: <http://www.opm.gov/>

Department of Labor - Codes & Regulations - ERISA <http://www.dol.gov/ebsa/regs/>

IRS <http://www.irs.gov/index.html>

Regulations, rules, notices etc. : <http://www.gpoaccess.gov/index.html>

Railroad Retirement: <http://www.rrb.gov/g177c.html><http://www.rrb.gov/default.asp>

Military Retirement <http://www.military.com> Reserves <http://arpc.afrc.af.mil/>

U. S. Code <http://www4.law.cornell.edu/uscode/>

Titles: ERISA = 29; IRC = 26; Railroad = 45; CSRS/FERS = 5; Military = 10